



RETURN TO: Office of Financial Aid | 101 Gates Hall
1900 W. 7th Street, CMB #1266, Plainview, TX 79072
finaid(yourcampus)@wbu.edu or finaidhelp@wbu.edu (Plainview)

Student Non-Tax Filer's Statement

Student's Name _____ Student ID _____
Last First

Completing this form:

- Student
 Student's Spouse

Name: _____

Complete this statement if you are a U.S. citizen, non-citizen, and/or U.S. resident who did not file and was not required to file a 2021 U.S. Federal Tax Return.

For 2021, you must have filed a tax return if your gross income is at least:

- Single \$12,550
- Head of Household \$18,800
- Married Filing Jointly \$25,100
- Qualifying Widow(er) with dependent child \$25,100
- Married Filing Separately \$5

List below all of the sources and amounts of money received from January 1, 2021 through December 31, 2021. Include all untaxed income (e.g., TANF, disability, military basic allowance for subsistence, etc.) and earnings not reported on a federal income tax return.

In addition to this form, you must submit the following:

- Statements of all earnings (e.g., Form W-2, 1099-MISC) received in 2021; **and**
- Verification of Non-Filing Letter from the IRS for the 2021 tax year (obtained by using the IRS Get Transcript Tool or filing IRS Form 4506-T); only required for independent students (as defined by the Free Application for Federal Student Aid)

Source of 2021 Income – Student/Spouse	Amount
	\$
	\$
	\$
	\$
	\$
	\$
TOTAL	\$

Certification

By signing this form, I certify that I did not and was not required to file a 2021 U.S. Federal Tax Return. In addition, I certify that all of the information reported on this form is complete and correct.

Student Signature _____ Date _____

Please sign and submit completed worksheet with supporting documentation to the Office of Financial Aid. Student signature required for document to be valid.